

Subject: Holiday Greetings

To our valued clients:

The holiday season is officially here, and it's an important time to both celebrate and to say THANK YOU for the continued opportunity you give to us to help you in the pursuit of your financial goals.

Our sole mission has always been and is to be of help and to offer counsel whenever needed. We are so very appreciative for our interactions with you, and we can't say that too much.

We wish you the happiest of holidays, peace, joy, safety, and the building of wonderful memories within your family.

All the very best,

Bob Tucker

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We strive to do business in a manner that results in your friends thanking you for having referred them to us.

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