PROFESSIONAL FINANCIAL SERVICES, INC.

"DESIGNING AND PROTECTING WEALTH" ONE PLAN AT A TIME

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April 26, 2023

Dear Valued Client,

For nearly 25 years, I have enjoyed a great relationship with Grove Point Financial, LLC (previously H. Beck, Inc.). Grove Point is the firm that gives us access to many markets and also serves compliance oversight functions.

We have just been informed that Grove Point (a wholly owned subsidiary of Kestra Holdings) entered into an agreement to be acquired by Atria Wealth Solutions, Inc. ("Atria").

What does this acquisition mean to you? How are you impacted?

- 1. You will NOT have to do anything to maintain our relationship.
- 2. All client agreements and contracts will remain in effect. It will not be necessary to sign new paperwork due to this acquisition. So, nothing to do here either.
- 3. Grove Point Financial, LLC will continue to operate as a stand-alone company.

Bottom line? This email is sent to you for information only. Again, there is no impact to you. Let me know if you have any questions.

Best Personal Regards

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Robert E. Tucker, CLU Chartered Financial Consultant **Registered Representative**

A REGISTERED INVESTMENT ADVISOR

Securities offered through Grove Point Investments, LLC, Member FINRA/SIPC Professional Financial Services, Inc., is not affiliated with Grove Point Investments, LLC. or its subsidiaries. Investment Advisory Services offered through Professional Financial Services, Inc.

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